



PT Pelayaran Nasional
BINA BUANA RAYA Tbk
www.bbr.co.id

Jakarta, September 29, 2022

No. Ref: 040/CORPSEC/BBR-JKT/IX/2022

Kepada Yth.
Dewan Komisiner Otoritas Jasa Keuangan (OJK)
Gedung Sumitro Djohadikusumo
Kompleks Perkantoran Kemenkeu RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

Up. : Chief Executive Officer for the Capital market

Perihal : Report on Material Information or Facts – Purchase / Manufacture of 1 Unit of Self Propelled Barge (SPB)

With Respect,

We hereby for and on behalf of the Company submit the following information or Material Facts as follow:

Name of Issuer : PT Pelayaran Nasional Bina Buana Raya Tbk
Business Field : Shipping
Telepon : 021 - 29529461
Faks : 021 - 29529462
Email Adress : corpsec@bbr.co.id

1	Date of Occurrence	September 27, 2022
2	Type of Information or Material Facts	Purchase Agreement / Manufacture of 1 Unit Type 12,000 DWT Self Propelled Barge (SPB) Vessel.
3	Description of Information or Material Facts	<p>On September 27, 2022, the Company signed a Purchase / Manufacture Agreement for 1 unit of SPB type vessel with a capacity of 12,000 DWT with PT Marcopolo Shipyard.</p> <p>The handover of the ship will be carried out 14 months after the contract is signed.</p> <p>The agreed purchase price / shipbuilding is USD 6.5 million. The Company is required to pay a deposit of 20% or USD1.3 million after the date of this agreement. And the remaining payments will be made in stages while the shipbuilding process is in progress.</p>
4	The Impact of such occurrence, information or material facts on the operations, laws, financial condition, or business continuity of the issuer	<p>Impact of Operational Activities</p> <p>The construction of the Self Propelled Barge / SPB ship was carried out to increase operational activities in the Coal transport supporting ship business.</p>

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		<p>Impact of Financial Condition</p> <p>With the purchase of vessels, the Company's assets will increase by USD 6.5 million and the Company's debt will increase by USD 5.2 million. With the addition of vessels, the Company's revenue is expected to increase so as to improve the Company's financial condition.</p> <p>Impact of Laws</p> <p>There is no impact on the laws currently.</p> <p>Impact of Business Continuity</p> <p>The purchase of vessels by the Company is a strategy carried out by the Company to increase the Company's Revenue. After the Purchase/Building of SPB Vessels, the Company will have 2 SPB vessels and 4 Offshore Support Vessels which will become the Company's source of income.</p>
5	Other Information	<p>The company will conduct an assessment of the fairness of the transaction after the ship is completed. The Company conducts transactions according to POJK 17/POJK.04/2020 and POJK 42/POJK.04/2020 regulations.</p>

Thus to be informed accordingly. Thank you for your kind attention.

Best regards,

PT Pelayaran Nasional Bina Buana Raya Tbk

Susanti Novita
Corporate Secretary

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