

Jakarta, 10 October 2024

No. 011/CORPSEC/BBR-JKT/X/24

OTORITAS JASA KEUANGAN

Gedung Soemitro Djohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10170, Indonesia
Up. **Kepala Eksekutif Pengawas Pasar Modal**

PT BURSA EFEK INDONESIA

Gedung Bursa Efek Indonesia Tower 1, 16th Floor
Jalan Jend. Sudirman, Kav. 52-53
Jakarta Selatan, 12190, Indonesia
Up. **Direktur Penilaian dan Pencatatan Perusahaan**

Regarding : **Submission of the 2nd (two) Disclosure of Information / Material Facts regarding Purchase of 1 (one) unit Self Propelled Barge (SPB) Premier Bahari**

With Respect,

Below we present the 2nd (second) Material Facts regarding the Self Propelled Barge Purchase Transaction (SPB Premier Bahari) where the Company has carried out an assessment of the purchase of the SPB Premier Bahari on October 4, 2024, with Report No. 00067/2.0044-05/PP/06/0234/I/X/2024 by KJPP Amin. Nirwan. Alfiantori & Rekan. The purpose of the valuation is to provide an independent valuation of the Market Value of the valuation object and to ensure the fairness of the affiliated Transaction.

The first report material fact about purchase/Shipbuilding transaction of a Self Propelled Barge (SPB Premier Bahari) was published on September 29, 2022 with No. 040/CORPSEC/BBR-JKT/IX/2022.

In accordance with Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 about disclosure of information or material facts by Issuers or Public Companies, we here by for and on behalf of the Company submit the following information or material facts as bellow :

Company	:	PT PELAYARAN NASIONAL BINA BUANA RAYA Tbk ("Perseroan")
Business	:	<i>Engaged in the shipping sector with focus on offshore support vessel for the oil and gas industry, and Self Propelled Barge.</i>
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1.	Date of Occurrence	October 9, 2024
2.	Type of Information or Material Facts	As regulated in OJK Regulation No.42/POJK.04/2020 concerning "Affiliate Transactions and Conflicts of Interest" Decision of the Chairman of the OJK Board of Commissioners dated July 2, 2020 ("POJK 42"), to ensure the fairness of the Transaction, The Company has appointed a Public Appraisal Service Office Amin. Nirwan. Alfiantori & Rekan to provide an opinion as an independent appraiser on the fairness of the Affiliated Transaction on the market value of 1 (one) unit of Self Propelled Barge with a capacity of 12,000 DWT from PT Marcopolo Shipyard. The results of the assessment of the SPB Premier Bahari amounted IDR 105,092,000,000 or the equivalent of USD 6,920,321 with exchange rate 1USD=15,186 as of September 25 2024.
3.	Description of Information or Material Facts	<p>In order to comply with Article 6 particle (3) POJK 17/2020 and Article 4 particle (3) POJK 42/2020, the Company submitted information disclosure regarding the purchase of 1 (one) vessel Self Propelled Barge Premier Bahari from PT Marcopolo Shipyard.</p> <p>The Company has signed a vessel purchase agreement with PT Marcopolo Shipyard amounting USD6.500.000,- (six million five hundred thousand Dolar Amerika Serikat) on September 27, 2022 ("Transaction for the Construction of 1 Unit Vessel SPB"). In October 09, 2024, The Company has handed over the vessel SPB Premier Bahari from PT Marcopolo Shipyard and the vessel is ready to operate.</p> <p>The Ship Purchase /Building Transaction was carried out with PT Marcopolo Shipyard which is an affiliated party of the Company and had a transaction value of USD 6,500,000 or 21.83% of the Company's equity based on the Company's Financial Report for the 12 (twelve) month period ended December 31, 2023 which has been audited by the Public Accounting Firm Hertanto, Grace & Karunawan in Report No 00067/2.1000/AU.1/05/0136-2/1/III/2024 dated March 25, 2024, the Company's Equity</p>

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		was recorded at USD29,763,756 (twenty nine million seven hundred sixty three thousand seven hundred fifty six United States Dollars), so it does not require approval from the General Meeting of Shareholders.
4.	The Impact of such occurrence, information or material facts on the operation, financial condition, laws or business continuity of the issuers.	<p>Impact of Operational Activities.</p> <p>The purchase of the Self Propelled Barge (SPB) vessel was carried out to increase the fleet and increase rental income from operational activities in coal transportation support vessels business.</p> <p>Impact of Financial Condition.</p> <p>With the purchase of the vessel, the Company's assets will increase by USD 6,500,000 and the Company's debt will increase in accordance with the investment credit provided by PT Bank Mandiri (Persero) amounting to Rp. 73,000,000,000 (equalization USD 4,550,000). With the addition of the vessel, the Company's income is expected to increase so that it can improve the Company's finances.</p> <p>Impact of Laws Aspects on Issuers' Business Continuity.</p> <p>Currently, there is no material impact of this event, information, or material facts on the law and the business continuity of the Company.</p>
5.	Other Information	There is no other information.

Thus to be informed accordingly. Thank you for your kind attention.

PT PELAYARAN NASIONAL BINA BUANA RAYA Tbk



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Susanti Novita
Corporate Secretary

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