

Jakarta, April 30, 2026

No. 004/CORPSEC/BBR-JKT/IV/26

OTORITAS JASA KEUANGAN

Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10170, Indonesia

Up. Chief Executive Officer for the Capital market

PT BURSA EFEK INDONESIA

Gedung Bursa Efek Indonesia Tower 1, 16th Floor
Jalan Jend. Sudirman, Kav. 52-53
Jakarta Selatan, 12190, Indonesia

Up. Direktur Penilaian dan Pencatatan Perusahaan

Regarding : Submission of Material Facts related to the Construction Transaction of 1 Platform Supply Vessel (PSV) Unit

In order to comply with Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by Issuers or Public Companies, we hereby, for and on behalf of the Company, submit the following Material Information or Facts Report:

Name of Issuer : **PT PELAYARAN NASIONAL BINA BUANA RAYA Tbk (“Perseroan”)**
Business Field : *Engaged in the shipping sector with focus on offshore support vessel for the oil and gas industry, and Self Propelled Barge.*
Telepon : (021) 29529461/63
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1	Date of Occurrence	April 29, 2026
2	Type of Information or Material Facts	Preliminary Agreement in relation to the Construction of 1 (one) Platform Supply Vessel with a capacity of 3,500 MT.
3	Description of Information or Material Facts	<p>On April 29, 2026, the Company entered into a shipbuilding agreement for the construction of 1 (one) Platform Supply Vessel with JiangXi New Jiangzhou Shipbuilding Heavy Industry Co., Ltd., China (the “Shipbuilding Transaction”).</p> <p>The delivery of the vessel will take place 18 months after the payment of the first installment.</p> <p>The agreed contract price for the construction of the vessel is USD 22,000,000. The Company is required to pay a deposit of 20%, or USD 4,400,000, upon receipt of the corporate guarantee. The remaining balance will be paid in installments during the shipbuilding process.</p> <p>JiangXi New Jiangzhou Shipbuilding Heavy Industry Co., Ltd., as the seller, is a third party with no shareholding or</p>

		management relationship with the Company. Therefore, the Transaction does not constitute an affiliated transaction as defined under POJK 42/2020.
4	The impact of such occurrence, information or material facts on the operation, financial condition, laws or bussiness continuity of the issuers.	<p>Impact of Operational Activities The construction of the Platform Support Vessel is intended to expand operational activities in the oil and gas support vessel business segment.</p> <p>Impact of Financial Condition With the addition of the vessel, the Company's revenue and profit are expected to increase.</p> <p>Impact of Laws There is no impact on the laws currently.</p> <p>Impact of Business Continuity The purchase of vessels by the Company is a strategy carried out by the Company to increase the Company's Revenue. After the Purchase/Building of SPB Vessels, the Company will have 1 SPB vessels, 1 PSV Vessel and 4 Offshore Support Vessels which will become the Company's source of income.</p>
5	Other Information	-

Thus to be informed accordingly. Thank you for your kind attention.

Best regards,

PT Pelayaran Nasional Bina Buana Raya Tbk

NA'IM MACHZYUMI

Direktur Utama